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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 700)

**US\$10,000,000,000 Global Medium Term Note Programme
By Tencent Holdings Limited (the “Company”)
(the “Programme”)**

Arranger

Deutsche Bank

Dealers

**ANZ Bank of America Bank of China Barclays Citigroup Credit Suisse
Merrill Lynch (Hong Kong)**

**Deutsche Bank Goldman Sachs HSBC J.P. Morgan Standard
(Asia) L.L.C. Chartered
Bank**

Application has been made by the Company to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months from 9 January 2018 whereby the notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 9 January 2018. The listing of the Programme will become effective on 10 January 2018.

9 January 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone and Yang Siu Shun.