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Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 700)

**COMPLETION OF US\$5,000,000,000
ISSUE OF NOTES UNDER
GLOBAL MEDIUM TERM NOTE PROGRAMME**

References are made to the announcements of the Company dated 10 April 2014, 24 April 2015, 9 January 2018 and 12 January 2018 in relation to the establishment of, the increase of limit of, the proposed issue of the Notes and the pricing of the Notes to be issued under the Programme, respectively.

The Board is pleased to announce that on 19 January 2018 (New York time), the issue of the Notes under the Programme was completed.

INTRODUCTION

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COMPLETION OF THE ISSUE OF THE NOTES

The Board is pleased to announce that on 19 January 2018 (New York time), the issue of the Notes under the Programme was completed.

DEFINITION

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

Term	Definition
“2023 Notes”	US\$1,000,000,000 2.985% senior notes that will mature on 19 January 2023
“2023 Floating Rate Notes”	US\$500,000,000 3-month USD LIBOR + 0.605% floating rate notes that will mature on 19 January 2023
“2028 Notes”	US\$2,500,000,000 3.595% senior notes that will mature on 19 January 2028
“2038 Notes”	US\$1,000,000,000 3.925% senior notes that will mature on 19 January 2038
“Board”	the board of directors of the Company
“Company”	Tencent Holdings Limited, a limited liability company organised and existing under the laws of the Cayman Islands and the Shares of which are listed on the SEHK
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Notes”	the 2023 Notes, the 2023 Floating Rate Notes, the 2028 Notes and the 2038 Notes, collectively

“Programme”	the US\$10,000,000,000 global medium term note programme established by the Company by way of a dealer agreement dated 10 April 2014 (as amended and restated by an amended and restated dealer agreement dated 24 April 2015) and as updated and modified from time to time
“Share(s)”	the ordinary share(s) with par value of HK\$0.00002 each in the share capital of the Company
“Stock Exchange” or “SEHK”	The Stock Exchange of Hong Kong Limited
“U.S.” or “United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“US\$”	United States dollars, the lawful currency of the United States
“%”	per cent

By Order of the Board
Ma Huateng
Chairman

22 January 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone and Yang Siu Shun.