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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 700)

US\$1,000,000,000 2.985% Senior Notes Due 2023

(Stock Code: 5091)

US\$500,000,000 3-month USD LIBOR + 0.605% Floating Rate Notes Due 2023

(Stock Code: 5092)

US\$2,500,000,000 3.595% Senior Notes Due 2028

(Stock Code: 5093)

and

US\$1,000,000,000 3.925% Senior Notes Due 2038

(Stock Code: 5094)

issued under the

US\$10,000,000,000 Global Medium Term Note Programme

by Tencent Holdings Limited (the “Company”)

(the “Programme”)

Joint Global Coordinators and Managers

Deutsche Bank

Bank of America Merrill Lynch

HSBC

Other Managers

Bank of China

ANZ

BNP PARIBAS

China Merchants Securities (HK)

Credit Suisse

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Mizuho Securities

Morgan Stanley

MUFG

Shanghai Pudong Development Bank Hong Kong Branch

Application has been made by the Company to The Stock Exchange of Hong Kong Limited for the listing of US\$1,000,000,000 2.985% senior notes due 2023, US\$500,000,000 3-month USD LIBOR + 0.605% floating rate notes due 2023, US\$2,500,000,000 3.595% senior notes due 2028 and US\$1,000,000,000 3.925% senior notes due 2038 issued under the Programme (the “Notes”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 9 January 2018 and the pricing supplements dated 11 January 2018 (New York time). The listing of the Notes will become effective on 22 January 2018.

22 January 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koo) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone and Yang Siu Shun.