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TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Codes: 700 (HKD counter) and 80700 (RMB counter))

COMPLETION OF US$1.8 BILLION AND CNY26 BILLION ISSUE OF NOTES UNDER THE GLOBAL MEDIUM TERM NOTE PROGRAMME

References are made to the announcements of the Company dated 10 April 2014, 24 April 2015, 9 January 2018, 1 April 2019, 25 May 2020, 13 April 2021, 15 September 2025, 8 June 2026, 12 October 2026 and 14 October 2026 in relation to the establishment, increase of the Programme Limit and update of the Programme, and the proposed issue and pricing of the Notes under the Programme.

The Board is pleased to announce that on 21 October 2026 (New York time), the issue of the Notes under the Programme was completed.

DEFINITION

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

Term	Definition
"Board"	the board of directors of the Company
"CNY"	Chinese yuan renminbi, the lawful currency of the People's Republic of China
"Company"	Tencent Holdings Limited, a limited liability company organised and existing under the laws of the Cayman Islands and the shares of which are listed on The Stock Exchange of Hong Kong Limited
"Notes"	the October 2036 CNY Notes, the October 2036 USD Notes, the October 2046 USD Notes and the October 2056 CNY Notes, collectively
"October 2036 CNY Notes"	CNY20.0 billion 2.40% senior notes that will mature on 21 October 2036
"October 2036 USD Notes"	US$1.30 billion 6.10% senior notes that will mature on 21 October 2036
"October 2046 USD Notes"	US$0.50 billion 6.75% senior notes that will mature on 21 October 2046
"October 2056 CNY Notes"	CNY6.0 billion 3.00% senior notes that will mature on 21 October 2056

"Programme"	the global medium term note programme established by the Company by way of the dealer agreement dated 10 April 2014 (as amended and restated by the amended and restated dealer agreement dated 24 April 2015 which was further amended on 1 April 2019, 25 May 2020 and 13 April 2021, amended and restated by the amended and restated dealer agreement dated 15 September 2025, and as further amended and restated by the amended and restated dealer agreement dated 8 June 2026) and as updated and modified from time to time
"Programme Limit"	the maximum aggregate principal amount of the medium term notes which may be outstanding at any one time under the Programme
"United States"	the United States of America, its territories and possessions and all areas subject to its jurisdiction
"US$"	United States dollars, the lawful currency of the United States
"%"	per cent

By Order of the Board
Ma Huateng
Chairman

22 October 2026

As at the date of this announcement, the directors of the Company are:

Executive Director:
Ma Huateng;

Non-Executive Directors:
Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:
Li Dong Sheng, Ian Charles Stone, Yang Siu Shun, Ke Yang and Zhang Xiulan.